

LGPEN102EM

Transfer Quotation Request Form

Dear Pension Scheme Administrator,

I am thinking about transferring my pension with you to the Local Government Pension Scheme (LGPS), administered by Nottinghamshire County Council.

Please:

- provide a Cash Equivalent Transfer Value of my pension fund to **Nottinghamshire Pension Fund, Business Support Centre, Nottinghamshire County Council, c/o County Hall, West Bridgford, Nottingham, NG2 7QP;**
- do this as quickly as possible because I could be credited with less additional membership if action is not taken within the LGPS's time limits; and
- inform myself or Notts LG Pensions Office if you require any additional documents or forms completing.

Notts LG Pensions Office will tell you how to pay the transfer value if I decide to go ahead with the transfer.

Please note that the LGPS cannot accept a transfer of a pension credit that resulted from a Pension Sharing Order issued following divorce.

Member details

Surname:	Title (Mr Mrs Miss Ms Dr Other):
Forename(s):	
Previous Surname (if applicable):	
Date of birth:	National Insurance Number:
Marital / partnership status:	
Home address including post code:	
I was a member of your scheme from:	
to:	
Pension plan / policy number:	
The date I joined Nottinghamshire's LGPS:	

I authorise you to give Notts LG Pensions Office any further information they may need.

Signature	
Date	

Notes

- The LGPS is a statutory scheme that was set up under a Public General Act.
- The LGPS is a contracted-out salary-related scheme approved under chapter 1 part XIV of the Income and Corporate Taxes Act 1988.
- The LGPS is a member of the Public Sector Transfer Club.
- Any Guaranteed Minimum Pension (GMP) liability included in the transfer will be revalued under Section 148 orders.
- The Employer Contracted-Out Number (ECON) is E3900002R. The Scheme Contracted-Out Number (SCON) is S2700164Q.
- The Scheme reference number is SF49/1897, PSTR 00329946RE.
- Please don't send payment at this stage. When Notts LG Pensions Office receives the transfer value information, they will tell the member how much additional membership the transfer would buy. If the member decides to proceed, Notts LG Pensions Office will ask for payment.
- If you send payment before Notts LG Pensions Office asks you to, they will return the payment.

Transfer Quotation Request Form cont.

Pension scheme details

Dear Pension Scheme Administrator,

Please complete the information below. Alternatively, you may provide this information in your own format.

Full title and address of pension scheme:	
Type of scheme:	Club ☐ Non-club ☐ Personal pension ☐
Is your scheme contracted out?	Yes ☐ No ☐
Basis of His Majesty's Revenue & Customs Approval:	
ECON (employer contract-out number):	
SCON (scheme contracted-out number):	
ASCON (appropriate scheme contracted-out number):	
Total transfer value payable (TV):	
Post '97 transfer value:	
Limited Revaluation Premium in addition to TV:	
AVC fund in addition to the TV:	
The date to which TV is guaranteed:	
Dates of scheme membership from: to:	
Dates of contracted-out membership from: to:	
Weekly guaranteed minimum pension at the date of leaving* pre 06/04/1988: post 05/04/1988:	
Signature:	Date:
Print name:	Job title:

* If the dates of contracted out membership are between 6 April 1978 and 5 April 1997, you **MUST** provide the weekly Guaranteed Minimum Pension (GMP), as at the date of leaving.
Notts LG Pensions Office can not administer a transfer without confirmation of this information. Failure to provide the information will result in delays and could mean a reduction in the transfer or that the deadline for transfer is missed.